

BANKI
KUU YA
KENYA



CENTRAL
BANK OF
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RESULTS OF TAP SALES FOR INFRASTRUCTURE BOND ISSUE NO. IFB 1/2013/12 DATED 28/10/2013

The Central Bank of Kenya wishes to announce the closure of tap sale following the attainment of the quantum amount of **Kshs. 16Bn advertised**. The Central Bank of Kenya had offered tap sales for 12-year Infrastructure Bond, which was offered in three tranches for the months of October, November and December, 2013 on **First-come-first-served basis**.

The sale period commenced on 1st October and was to close on either attainment of the quantum on offer or expiry of the sale period, whichever comes first. Following the attainment of the quantum amount, investors are advised to obtain results of their allocation for their bids at Central Bank of Kenya, Head office and at any Branch or Currency center with effect from Wednesday 16th October 2013. Settlement date for payments remains Monday 28th, October 2013 as earlier advised. The tap sale allocation statistics are summarised in the table below.

TENOR	12 YEAR
Due Date	15/09/2025
Total bids Accepted at Face Value (Kshs. M)	16,993.20
Total bids Accepted at Cost (Kshs. M)	15,999.95
Total Number of Accepted Bids	227
Allocated average rate for accepted bids (%)	12.363
Adjusted Average Price(Per KES 100.00)	94.155
Coupon Rate (%)	11.000%

GERALD A. NYAOMA
DIRECTOR, FINANCIAL MARKETS
15 October 2013