



RESULTS OF THE LAST TAP SALES FOR INFRASTRUCTURE BOND ISSUE NO. IFB 1/2011/12 DATED 06/02/2012

The Central Bank of Kenya offered the last tap sales for 12-year Infrastructure Bond in the month of February 2012. The total number of bids received was 273 amounting to **Kshs 5.84 Billion**. All the 273 bids received were accepted and fully allotted. The other statistics are summarised in the table below.

TENOR	12 YEAR
Due Date	18/09/2023
Total bids Received in Face Value (Kshs. M)	5,838.75
Total bids Received at Cost (Kshs. M)	4,822.69
Total Number of Bids Received	273
Total Amount Accepted at cost(Kshs. M)	4,822.69
Adjusted Average Price(Per KES 100.00)	86.751
Coupon Rate (%)	12.000%

FORTHCOMING TREASURY BOND ISSUE FOR THE MONTH OF FEBRUARY 2012

	Kshs (M)
OFFER AMOUNT (at cost) of which:	TO BE ADVISED
Redemptions	-
Net Repayment/New Borrowing	-

Payments of Kshs. 1 Million and above must be made by electronic transfer using RTGS, while Payments below Kshs. 1 Million may be made by Banker's Cheque, Cash or RTGS and must reach the Central Bank not later than 2.00 p.m. on **Monday 6th February 2012** for Cheques and Cash and 3.00 p.m for RTGS. Please provide the following details with each payment: Name, Reference Number, CDS account Number when using RTGS. The account to be credited when using RTGS is **Treasury Bonds Issues**, Account Number **01-053-0001**

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Wednesday, February 01, 2012