APPLICATION FOR TREASURY BONDS

ISSUE NUMBER   DURATION   YEAR   VALUE DATE

TOTAL FACE VALUE (Kshs in figures)

FACE VALUE IN WORDS

(Minimum Kshs 50,000 for normal bonds & Kshs 100,000 for infrastructure bonds. All additions in multiples of Kshs 50,000.)

INDICATE ONLY ONE RATE BELOW:

1. INTEREST/ COMPETITIVE RATE
   (INDICATE RATE IN THREE (3) DECIMAL PLACES)

2. NON- COMPETITIVE/ AVERAGE RATE
   (TICK THE BOX)

Dear Sir/Madam,

In accordance with the invitation to bid for the above bond issue, I/We hereby apply for Treasury Bonds of the issue referred to and the total face value shown. I/We have understood the general terms and conditions of the tender and undertake to abide by the same together with any rules and regulations that may be made by the Central Bank of Kenya relating to the Central Depository System.

INVESTOR DETAILS

FULL NAME

TELEPHONE

SOURCE OF FUNDS: Off shore   Local

CDS PORTFOLIO NUMBER VIRTUAL ACCOUNT NO

ROLLOVER INSTRUCTIONS (Do not fill if not rolling over)

I/We authorise you to rollover the following:

MATURING ISSUE(S)

Maturing T. Bonds Issue No   ___________   Face Value Kshs ______________

Maturing Treasury Bill Issue No   ___________   91 days   Face Value Kshs ______________

Maturing Treasury Bills Issue No   ___________   182 days   Face Value Kshs ______________

Maturing Treasury Bills Issue No   ___________   364 days   Face Value Kshs ______________

Please Note:
- Securities under lien cannot be rolled over
- Defaulters may be barred from investing in government securities
- CBK is not obliged to process incomplete or wrongly filled application forms
- Direct Debits will apply for all Commercial Banks, who will be debited with the cost of their respective successful bids
- All other Investors must instruct their Commercial Banks to make payments to their virtual account numbers before 2.00 pm on value date.

NAME ___________________________   NAME ___________________________

SIGNATURE ___________________________   SIGNATURE ___________________________

(Must be signatory to the CDS account)   (Must be signatory to the CDS account)

AGENT CODE   SIGNATURE & STAMP

Note: To apply for T/Bills please use appropriate forms

Terms and Conditions apply