



A. RESULTS FOR RE-OPENED FIFTEEN-YEAR TREASURY BONDS ISSUE NOS. FXD1/2012/15 & FXD2/2019/15 DATED 14/12/2020

The auction outcome is summarised in the table below.

| TENOR | FXD1/2012/15 | FXD2/2019/15 | |
|--|--------------|--------------|-----------|
| Due Dates | 06/09/2027 | 24/04/2034 | |
| Total Amount Offered (Kshs. M) | | | 40,000.00 |
| Total bids Received at cost (Kshs. M) | 9,259.23 | 15,079.12 | 24,338.35 |
| Performance Rate (%) | 23.15 | 37.70 | 60.85 |
| Amount Accepted (Kshs. M) | 8,549.51 | 9,706.88 | 18,256.39 |
| Of which : Competitive bids | 5,948.12 | 6,958.04 | 12,906.16 |
| : Non-competitive bids | 2,601.39 | 2,748.84 | 5,350.23 |
| Bid-to-Cover Ratio | 1.08 | 1.55 | 1.33 |
| Market Weighted Average Rate (%) | 11.502 | 12.977 | |
| Weighted Average Rate of Accepted Bids (%) | 11.461 | 12.807 | |
| Price per Kshs 100 at average yield | 100.585 | 100.732 | |
| Coupon Rate (%) | 11.000 | 12.734 | |
| Purpose/ Application of funds: | | | |
| Redemptions | | | - |
| New Borrowing | | | 18,256.39 |

B. FORTHCOMING TREASURY BOND(S) ISSUE(S) FOR THE MONTH OF JANUARY 2021

- (i) The specific features of the Bond(s), that is the Tenor, Amounts, Coupon rates and issue terms will be provided in the prospectus before the issue date.

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