



## Central Bank of Kenya

### **TAP SALE OF TREASURY BOND ISSUE No. FXD1/2023/003 DATED 29/05/2023**

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Fixed coupon Treasury Bond whose details are as in the prospectus issued value date 15/05/2023. The Tap Sale will be offered on a **first- come -first- served** basis. Other features are as summarised in the table below.

<b>Period of Sale</b>	Wednesday, 24th May 2023 to Friday, 26th May 2023 or upon attainment of quantum, whichever comes first.
<b>Amount on offer</b>	Kes 20 Billion.
<b>Pricing</b>	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 15/05/2023 and adjusted for accrued interest.
<b>Value Date</b>	Monday, 29th May 2023.
<b>Closing date</b>	Friday, 26th May 2023, at 2pm or upon attainment of quantum, whichever comes first.
<b>Auction Results</b>	Investors should obtain details of amounts payable for successful bids from Central Bank of Kenya on Monday, 29th May 2023
<b>Payment Deadline</b>	By 2.00 pm on Monday, 29th May 2023.
<b>Bids Allotment</b>	Bids will be allotted on a first-come-first-served basis.
<b>Average Yield</b>	FXD1/2023/003 - 14.228%
<b>Adjusted Average Price (per Kes 100.00)</b>	FXD1/2023/003 - 100.530
<b>Coupon Rate</b>	FXD1/2023/003 - 14.228%

Robert Aloo

For: Director, Financial Markets

24 May 2023