

**BANKI
KUU YA
KENYA**



**CENTRAL
BANK OF
KENYA**

**TAP SALE OF TREASURY BONDS ISSUE NOS. FXD1/2017/002
AND FXD1/2017/010 RE-OPEN VALUE DATE 02/10/2017**

Central Bank of Kenya is pleased to offer eligible investors another opportunity to participate in a Tap Sale of the above re-open Treasury Bonds whose details are as in the prospectus issued value date 25/09/2017. The Tap Sale will be offered on a **first-come first-served basis**.

Other features are as summarised in the table below.

Period of Sale	Tuesday, 26th September 2017 to Thursday, 28th September, 2017 2p.m or upon attainment of quantum, whichever comes first.
Amount on offer	Kes. 13 Billion.
Pricing	Bids shall be priced at the weighted average rate of the accepted bids for the Bond auction value dated 25/09/2017 and adjusted for accrued interest.
Value Date	Value Date: 2nd October 2017
Payment Date	Payment should be received by 2nd October, 2017 2pm.
Closing date	Earlier of attainment of quantum on offer or Thursday, 28th September 2017.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield Rate	FXD1-2017-002 11.619% p.a. and FXD1-2017-010 13.072% p.a.
Adjusted Average Price (Per KES 100.00)	FXD1-2017-002 100.217 and FXD1-2017-010 101.621
Coupon Rate (%)	FXD1-2017-002 11.619% and FXD1-2017-010 12.966%

John K. Birech
Ag. Director, Financial Markets
25 September 2017