

**BANKI
KUU YA
KENYA**



**CENTRAL
BANK OF
KENYA**

**TAP SALE OF RE-OPEN TREASURY BONDS ISSUE NOS.FXD2/
2010/010 AND FXD1/2009/015 VALUE DATE 29/05/2017**

Central Bank of Kenya is pleased to offer eligible investors another opportunity to participate in a Tap Sale of the above re-open Treasury Bonds whose details are as in the prospectus issued value date 22/05/2017. The Tap Sale will be offered on a **first-come-first-served basis**. Other features are as summarised in the table below.

Period of Sale	Tuesday, 23 rd May 2017 to Thursday, 25 th May, 2017 2p.m or upon attainment of quantum, whichever comes first.
Amount on offer	Kes.20 Billion.
Pricing	Bids shall be priced at the weighted average rate of the accepted bids for the Bond auction value dated 22/05/2017 and adjusted for accrued interest.
Value Date	Value Date: 29 th May 2017
Payment Date	Payment should be received by 29 th May, 2017 2pm.
Closing date	Earlier of attainment of quantum on offer or Thursday, 25 th May 2017, 2pm.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield Rate	FXD2-2010-010 12.472% p.a. and FXD1-2009-015 13.141% p.a
Adjusted Average Price (Per KES 100.00)	FXD2-2010-010 92.307 and FXD1-2009-015 98.435
Coupon Rate (%)	FXD2-2010-010 9.307% and FXD1-2009-015 12.500%

John K. Birech
Ag. Director, Financial Markets
19 May 2017