



Central Bank of Kenya

TAP SALE OF FIXED COUPON TREASURY BOND ISSUE Nos. FXD1/2019/20 & FXD1/2012/20 DATED 05/07/2021

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Fixed coupon Treasury Bonds whose details are as in the prospectus issued value date 21/06/2021. The Tap Sale will be offered on a **first come first served basis**. Other features are as summarised in the table below.

Period of Sale	Monday, 21st June 2021 to Thursday, 1st July 2021 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 50 Billion.
Pricing	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 21/06/2021 and adjusted for accrued interest.
Value Date	Monday, 5th July 2021.
Closing date	Thursday, 1st July 2021, at 2pm or upon attainment of quantum, whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from Central Bank of Kenya on Friday, 2nd July 2021.
Payment Deadline	By 2.00 pm on Monday, 5th July 2021.
Bids Allotment	Bids will be allotted on a first come first served basis.
Average Yield	FXD1/2019/20 - 13.261% FXD1/2012/20 - 12.498%
Adjusted Average Price (per Kes 100.00)	FXD1/2019/20 - 100.292 FXD1/2012/20 - 98.600
Coupon Rate (%)	FXD1/2019/20 - 12.873% p.a FXD1/2012/20 - 12.000% p.a

David Luusa

Director, Financial Markets

21 June 2021