



Central Bank of Kenya

TAP SALE OF FIXED COUPON TREASURY BOND ISSUE Nos. FXD1/2013/15 & FXD1/2012/20 DATED 22/02/2021

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Fixed coupon Treasury Bonds whose details are as in the prospectus issued value date 08/02/2021. The Tap Sale will be offered on a **first-come -first- served basis**. Other features are as summarised in the table below.

Period of Sale	Tuesday, 9th February 2021 to Wednesday, 17th February 2021 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 18 Billion.
Pricing	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 08/02/2021 and adjusted for accrued interest.
Value Date	Monday, 22nd February 2021.
Closing date	Wednesday, 17th February 2021, at 2pm or upon attainment of quantum, whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from Central Bank of Kenya on Thursday, 18th February 2021.
Payment Deadline	By 2.00 pm on Monday, 22nd February 2021.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield	FXD1/2013/15 - 11.784% FXD1/2012/20 - 12.587%
Adjusted Average Price (per Kes 100.00)	FXD1/2013/15 - 97.716 FXD1/2012/20 - 99.636
Coupon Rate (%)	FXD1/2013/15 - 11.250% p.a FXD1/2012/20 - 12.000% p.a

David Luusa

Director, Financial Markets

09 February 2021