



TAP SALE OF TREASURY BOND ISSUE NUMBERS FXD4/2019/10 DATED 02/12/2019

Central Bank of Kenya is pleased to offer eligible investors another opportunity to participate in a Tap Sale of the above Treasury Bond whose details are as in the prospectus issued value date 25/11/2019. The Tap Sale will be offered on a **first-come-first-served basis**.

Other features are as summarised in the table below.

Period of Sale	Tuesday, 26th November 2019 to Thursday, 28th November 2019 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 21.65 Billion.
Pricing	Bids shall be priced at the Average rate of the accepted bids for the Treasury Bond auction value dated 25/11/2019 and adjusted for accrued interest.
Value Date	2nd December, 2019.
Closing date	Thursday, 28th November, 2019 at 2pm or upon attainment of quantum, whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from Central Bank of Kenya on Friday, 29th November, 2019.
Payment Deadline	By 2.00 pm on Monday, 2nd December, 2019.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Adjusted Average Price (per Kes 100.00)	Kes 100.229
Coupon Rates (%)	12.280 % p.a