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TAP SALE OF RE-OPEN TREASURY BONDS ISSUE NO.FXD2/2014/005 AND FXD3/2013/005 VALUE DATE 03/04/2017

Central Bank of Kenya is pleased to offer eligible investors another opportunity to participate in a Tap Sale of the above re-open Treasury Bonds whose details are as in the prospectus issued value date 27/03/ 2017. The Tap Sale will be offered on a **first- come -first- served basis**. Other features are as summarised in the table below.

Period of Sale	Wednesday,29th March 2017 to Thursday,30th March,2017 or upon attainment of quantum,whichever comes first.
Amount on offer	Kes.15 Billion.
Pricing	Bids shall be priced at the weighted average rate of the accepted bids for the Bond auction value dated 27/03/2017 and adjusted for accrued interest.
Value Date/Payment Date	3rd April,2017.
Closing date	Earlier of attainment of quantum on offer or Thursday,30th March 2017.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield Rate	FXD2-2014-05 12.404% p.a. and FXD3-2013-005 11.817%p.a
Adjusted Average Price(Per KES 100.00)	FXD2-2014-05 102.513 and FXD3-2013-005 104.529
Coupon Rate (%)	FXD2-2014-05 11.934% and FXD3-2013-005 11.952%

John K. Birech
Ag. Director, Financial Markets
29 March 2017