



Central Bank of Kenya

TAP SALE OF TREASURY BOND ISSUE No. FXD1/2023/003 DATED 26/06/2023

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Fixed coupon Treasury Bond whose details are as in the prospectus issued value date 15/05/2023. The Tap Sale will be offered on a **first- come -first- served** basis. Other features are as summarised in the table below.

Period of Sale	Tuesday, 20th June 2023 to Friday, 23rd June 2023 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 15 Billion.
Pricing	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 15/05/2023 and adjusted for accrued interest.
Value Date	Monday, 26th June 2023.
Closing date	Friday, 23rd June 2023, at 2pm or upon attainment of quantum, whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from Central Bank of Kenya on Monday, 26th June 2023
Payment Deadline	By 2.00 pm on Monday, 26th June 2023.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield	FXD1/2023/003 - 14.228%
Adjusted Average Price (per Kes 100.00)	FXD1/2023/003 -101.599
Coupon Rate	FXD1/2023/003 - 14.228%

David Luusa
Director, Financial Markets
20 June 2023