



## Central Bank of Kenya

### **TAP SALE OF FIXED COUPON TREASURY BONDS ISSUE Nos. FXD1/2023/002 AND FXD1/2016/010 DATED 02/10/2023**

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Fixed coupon Treasury Bonds whose details are as in the prospectus issued value date 18/09/2023. The Tap Sale will be offered on a **first- come -first- served basis**. Other features are as summarised in the table below.

<b>Period of Sale</b>	Friday, 22nd September 2023 to Thursday, 28th September 2023 or upon attainment of quantum, whichever comes first.
<b>Amount on offer</b>	Kes 15 Billion.
<b>Pricing</b>	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 18/09/2023 and adjusted for accrued interest.
<b>Value Date</b>	Monday, 2nd October 2023.
<b>Closing date</b>	Thursday, 28th September 2023, at 2pm or upon attainment of quantum, whichever comes first.
<b>Auction Results</b>	Investors should obtain details of amounts payable for successful bids from DhowCSD Investor Portal/App under the <b>transaction tab</b> on Friday, 29th September 2023.
<b>Payment Deadline</b>	By 2.00 pm on Monday, 2nd October 2023.
<b>Bids Allotment</b>	Bids will be allotted on a first-come-first-served basis.
<b>Average Yield</b>	FXD1/2023/002 - 17.4537% FXD1/2016/010 - 17.9266%
<b>Adjusted Average Price (per Kes 100.00)</b>	FXD1/2023/002 - 101.1498 FXD1/2016/010 - 95.3871
<b>Coupon Rate</b>	FXD1/2023/002 - 16.9723% FXD1/2016/010 - 15.0390%

Robert Aloo

For: Director, Financial Markets

22 September 2023