



Central Bank of Kenya

TAP SALE OF FIXED COUPON TREASURY BOND ISSUE Nos. FXD1/2022/03 AND FXD1/2022/15 DATED 27/06/2022

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Fixed coupon Treasury Bonds whose details are as in the prospectus issued value date 11/04/2022 and 25/04/2022 respectively. The Tap Sale will be offered on a **first- come -first- served basis**. Other features are as summarised in the table below.

Period of Sale	Tuesday, 14th June 2022 to Thursday, 23rd June 2022 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 25 Billion.
Pricing	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 11/04/2022 & 25/04/2022 respectively and adjusted for accrued interest.
Value Date	Monday, 27th June 2022.
Closing date	Thursday, 23rd June 2022, at 2pm or upon attainment of quantum, whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from Central Bank of Kenya on Friday, 24th June 2022
Payment Deadline	By 2.00 pm on Monday, 27th June 2022.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield	FXD1/2022/03 - 11.766% FXD1/2022/15 - 13.942%
Adjusted Average Price (per Kes 100.00)	FXD1/2022/03 - 102.448 FXD1/2022/15 - 102.360
Coupon Rate (%)	FXD1/2022/03 - 11.766% FXD1/2022/15 - 13.942%

David Luusa

Director, Financial Markets

13 June 2022