



Central Bank of Kenya

TAP SALE OF TREASURY BOND ISSUE No. FXD1/2023/002 DATED 08/07/2024

Central Bank of Kenya is pleased to offer eligible investors an opportunity to participate in a Tap Sale of the above Treasury Bonds whose details are as in the prospectus issued value date 10/06/2024. The Tap Sale will be offered on a **first-come -first- served** basis. Other features are as summarised in the table below.

Period of Sale	Wednesday, 26th June 2024 to Thursday, 4th July 2024 or upon attainment of quantum, whichever comes first.
Amount on offer	Kes 20 Billion.
Pricing	Bids shall be priced at the average rate of the accepted bids for the Treasury Bond auction value dated 10/06/2024 and adjusted for accrued interest.
Settlement Date	Monday, 8th July 2024.
Closing date	Thursday, 4th July 2024, at 2 p.m or upon attainment of quantum, whichever comes first.
Auction Results	Investors should obtain details of amounts payable for successful bids from DhowCSD Investor Portal/App under the transactions tab on Friday, 5th July 2024.
Payment Deadline	By 2.00 pm on Monday, 8th July 2024.
Bids Allotment	Bids will be allotted on a first-come-first-served basis.
Average Yield (%)	FXD1/2023/002 - 17.1225
Adjusted Average Price (per Kes 100.00)	FXD1/2023/002 - 106.3186
Coupon Rate (%)	FXD1/2023/002 - 16.9723

Robert Aloo
Deputy Director, Financial Markets
26 June 2024