



## **TAP SALE OF TREASURY BOND ISSUE NUMBER FXD1/2010/15 AND FXD2/2013/15 DATED 05/03/2018**

Central Bank of Kenya is pleased to offer eligible investors another opportunity to participate in a Tap Sale of the above Treasury Bonds whose details are as in the prospectus issued value date 26/02/2018. The Tap Sale will be offered on a **first - come - first - served basis**. Other features are as summarised in the table below.

<b>Period of Sale</b>	Tuesday, 27th February 2018 to Thursday, 1st March 2018 or upon attainment of quantum, whichever comes first.
<b>Amount on offer</b>	Kes.27 Billion.
<b>Pricing</b>	Bids shall be priced at the weighted average rate of the accepted bids for the Treasury Bond auction value dated 26/02/2018 and adjusted for accrued interest.
<b>Value Date</b>	5th March, 2018.
<b>Payment Deadline</b>	By 2.00 pm on 5th March, 2018.
<b>Auction Results</b>	Auction results will be available on Friday, 2nd March 2018
<b>Closing date</b>	Thursday, 1st March 2018 at 2pm or upon attainment of quantum, whichever comes first.
<b>Bids Allotment</b>	Bids will be allotted on a first-come-first-served basis.
<b>Average Yield</b>	FXD1/2010/15 -12.676 % p.a & FXD2/2013/15 -12.906 % p.a
<b>Adjusted Average Price(per Kes 100.00)</b>	FXD1/2010/15 - 93.639 & FXD2/2013/15 - 99.304
<b>Coupon Rates (%)</b>	FXD1/2010/15 -10.250 % p.a & FXD2/2013/15 -12.000 % p.a

**John K. Birech**  
**Ag. Director, Financial Markets**  
**26 February 2018**